

Amplify Solana 3% Monthly Option Income ETF

Solana Price Upside and High Monthly Income

The Amplify Solana 3% Monthly Option Income ETF seeks to balance high income and capital appreciation through investment exposure to the price return of Solana (SOL) and a covered call strategy. SOLM aims for significant Solana growth exposure and 36% annualized option income.

Reasons to Invest



Growth & High Income Focus: SOLM is designed to capture SOL price appreciation potential and seeks 36% annualized option premium income.¹



4x More Options: SOLM uses weekly call options seeking to collect premiums 4x more often than monthly options, enabling the potential for compounded income and enhanced SOL price returns.



Harvest Volatility: When SOL price volatility rises, SOLM option income potential increases, using volatility to help enhance premium income and total returns.

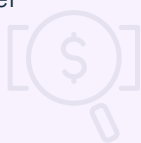
The Fund does not invest directly in SOL. The annualized option premium may be significantly higher or lower than the stated range.

SOLANA KEY FACTS

SOL is the native cryptocurrency of Solana, a high-performance blockchain built for speed, scalability, and low-cost transactions. Solana's architecture enables thousands of transactions per second, making it one of the fastest blockchains globally. Solana is the fastest growing stablecoin issuer, and is seeking to position itself as the foundation for on-chain finance. Every action on the Solana network requires SOL, giving SOL enticing growth potential due to its status as a utility token (needed to use the Solana network), and an investment asset with upside potential.

What It Is

SOL is the native cryptocurrency of Solana. Every action on the Solana network requires SOL cryptocurrency, reinforcing its role as both a utility token and a key driver of network activity.



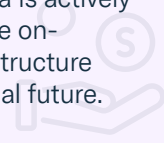
Primary Use

Solana is used for smart contracts, high-frequency trading, stablecoin transactions, tokenized assets, and decentralized finance (DeFi). Its ultra-low fees and high-speed, scalable transactions make it ideal for real-time payments and international financial applications.



Why It Matters

Solana has gained recognition as the leading revenue-generating blockchain, and major financial institutions are leveraging its network for tokenization, payment settlement, and stablecoin solutions. Through these partnerships, Solana is actively bringing traditional finance on-chain—building the infrastructure for a decentralized financial future.



Ticker	SOLM
Launch Date	11/4/2025
Primary Exchange	Cboe BZX
CUSIP	032108391
Total Expense Ratio	0.75%
Distribution Frequency	Monthly
Target Annualized Option Premium Income	36%

Portfolio Management

Kevin Kelly and Gerry O'Donnell,
Kelly Intelligence



SOLM WEEKLY COVERED CALL CONSTRUCTION

Targets 36% Annual Premium Income



BUY

Buy long exposure to SOL through Solana exchange-traded products, futures, and options.



WRITE

Sell weekly calls on a portion of the portfolio, 5-10% OTM², to target 36% annual option premium income while providing upside potential.



ROLL

On a weekly basis replace expiring covered call option with the new one (roll) to help generate ongoing option premiums.



DISTRIBUTE

SOLM seeks to pay monthly distributions that include targeted option income premiums.

There is no guarantee distributions will be made. Given market volatility, the actual annualized option premium received may be significantly higher or lower than the stated range.

Two Sides of the Coin for SOLM

LONG ONLY PORTION OF PORTFOLIO

- Long Exposure to SOL
- **Upside Participation: Unlimited upside potential on ~40-70% of the portfolio, tied to the price of Solana**

COVERED CALL PORTION OF PORTFOLIO

- Weekly covered calls written 5–10% out-of-the-money.
- **Upside Participation: ~30-60% of the portfolio retains 5–10% weekly capital appreciation potential**
- **Income Generation: Targets 3% monthly income, 36% annually**

SOLM: Significant Solana upside exposure meets 36% target annual option income.

YieldSmart™ ETFs Approach

YieldSmart ETFs are advanced covered call options-based ETFs — built for today's income needs and tomorrow's goals. By implementing carefully crafted options strategies this suite of investment solutions is designed to balance attractive monthly income with long-term capital appreciation, all in pursuit of compelling total return.

Discover more: AmplifyETFs.com/YieldSmart-ETFs.

¹An option premium is the cost an option buyer pays to the seller for the right to trade an asset at a set price within a certain period.

²OTM means calls are written using an out of the money strategy.

Carefully consider the Fund's investment objectives, risks, charges, and expenses before investing. This and other information can be found in the Fund's statutory and summary prospectuses, which may be obtained at AmplifyETFs.com. Read the prospectus carefully before investing.

Investing involves risk, including the possible loss of principal. There is no guarantee the investment strategy will be successful. The Fund is considered to

be non-diversified. The Fund is actively managed and its performance reflects the investment decisions that the Adviser makes for the Fund.

The Fund is exposed to significant risks through investments in SOL via Solana exchange traded products, futures and options. SOL is a highly speculative asset with a volatile market subject to rapid shifts, regulatory uncertainty, and adoption challenges. Issues such as slow transaction speeds, variable fees, and price swings amplify these risks.

Digital asset regulation remains unsettled, and trading of Solana ETP shares on U.S. exchanges may be halted due to market conditions or exchange discretion. Option prices are volatile and influenced by the underlying asset, interest and currency rates, and expected volatility—all shaped by political and

economic policies. FLEX Options may be less liquid than standardized options, making timely exits difficult.

Covered call strategies may limit upside potential while still exposing the Fund to downside risk. Covered puts can incur substantial losses if the underlying asset rises sharply, with premiums offering limited protection. Monthly distributions may include return of capital, which lowers the investor's cost basis and could result in higher future taxes upon sale—even if shares are sold at a loss.

Amplify Investments LLC serves as the investment adviser to the Fund. Kelly Strategic Management, LLC and Penserra Capital Management LLC each serve as investment sub-advisers to the Fund.

Amplify ETFs are distributed by Foreside Fund Services, LLC.