

**Report of Organizational Actions  
Affecting Basis of Securities****Part I Reporting Issuer**

<b>1 Issuer's name</b>		<b>2 Issuer's employer identification number (EIN)</b>	
<b>AMPLIFY SMALL-MID CAP EQUITY ETF</b>		99-4717866	
<b>3 Name of contact for additional information</b>	<b>4 Telephone No. of contact</b>	<b>5 Email address of contact</b>	
David Wilding	630-635-7036	AmplifyOps@AmplifyETFs.com	
<b>6 Number and street (or P.O. box if mail is not delivered to street address) of contact</b>		<b>7 City, town, or post office, state, and ZIP code of contact</b>	
3333 Warrenville Road, #350		Lisle, IL 60532	
<b>8 Date of action</b>		<b>9 Classification and description</b>	
9/30/2025		Non-taxable Return of Capital Distribution	
<b>10 CUSIP number</b>	<b>11 Serial number(s)</b>	<b>12 Ticker symbol</b>	<b>13 Account number(s)</b>
See Statement 1	N/A	See Statement 1	N/A

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

- 14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► AMPLIFY SMALL-MID CAP EQUITY ETF paid a non-taxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital.

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- 15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the Issuer.

See Statement 1 for per share of the non-taxable return of capital.

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- 16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

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## Part II      **Organizational Action** (continued)

- 17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► **IRC §301, §316**

- 18** Can any resulting loss be recognized? ► No loss can be recognized by the shareholders of record for the non-taxable return of capital distribution received.

- 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The information provided above will be reflected on the shareholder's 2025 1099-DIV statement box 3.

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature ►	Date ►			
Print your name ► A signed copy is maintained by the issuer					
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►			Firm's EIN ►	
	Firm's address ►			Phone no.	

**Amplify Small-Mid Cap Equity ETF**  
**Organizational Action: Return of Capital**  
**Date of Action: 9/30/2025**

**Statement 1**

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities:

	<b>Part I, Line 10</b>	<b>Part I, Line 12</b>	<b>Part II, Line 14</b>	<b>Part II, Line 14</b>	<b>Part II, Line 14</b>	<b>Part II, Line 15</b>	<b>Part II, Line 15</b>	<b>Part II, Line 15</b>
<b>Issuer's Name</b>	<b>CUSIP</b>	<b>Ticker Symbol</b>	<b>Record Date</b>	<b>Ex-Dividend Date</b>	<b>Payable Date</b>	<b>Total Distributions</b>	<b>Nondividend Distributions</b>	<b>Return of Capital %</b>
Amplify Small-Mid Cap Equity ETF	032108490	SMAP	3/28/2025	3/28/2025	3/31/2025	\$ 0.03521640	\$ 0.00951971	27.0320%
Amplify Small-Mid Cap Equity ETF	032108490	SMAP	6/27/2025	6/27/2025	6/30/2025	\$ 0.02652600	\$ 0.00717052	27.0320%
Amplify Small-Mid Cap Equity ETF	032108490	SMAP	9/29/2025	9/29/2025	9/30/2025	\$ 0.02438080	\$ 0.00659063	27.0320%