

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Amplify Natural Resources Dividend Income ETF		88-3324747	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
David Wilding	630-635-7036	AmplifyOps@AmplifyETFs.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
3333 Warrenville Road, #350		Lisle, IL 60532	
8 Date of action		9 Classification and description	
9/30/2024		Non-taxable Return of Capital Distribution	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Statement 1	N/A	See Statement 1	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► Amplify Natural Resources Dividend Income ETF paid a non-taxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the Issuer.

See Statement 1 for per share of the non-taxable return of capital.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Part II **Organizational Action** *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► [IRC §301, §316](#)

18 Can any resulting loss be recognized? ► No loss can be recognized by the shareholders of record for the non-taxable return of capital distribution received.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► [The information provided above will be reflected on the shareholder's 2024 1099-DIV statement box 3.](#)

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► Date ►

Print your name ► A signed copy is maintained by the issuer

Title ►

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ►

Firm's address ►

Phone no.	
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Amplify Natural Resources Dividend Income ETF
Organizational Action: Return of Capital
Date of Action: 9/30/2024

Statement 1

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Record Date</u>	<u>Ex-Dividend Date</u>	<u>Payable Date</u>	<u>Total Distributions</u>	<u>Nondividend Distributions</u>	<u>Return of Capital %</u>
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	1/30/2024	1/29/2024	1/31/2024	\$ 0.13445000	\$ 0.04689563	34.8796%
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	2/28/2024	1/27/2024	2/29/2024	\$ 0.13569999	\$ 0.04733163	34.8796%
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	3/27/2024	3/26/2024	3/28/2024	\$ 0.14285000	\$ 0.04982552	34.8796%
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	4/29/2024	4/26/2024	4/30/2024	\$ 0.14025208	\$ 0.04891938	34.8796%
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	5/30/2024	5/30/2024	5/31/2024	\$ 0.14049166	\$ 0.04900294	34.8796%
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	6/27/2024	6/27/2024	6/28/2024	\$ 0.13227501	\$ 0.04613701	34.8796%
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	7/30/2024	7/30/2024	7/31/2024	\$ 0.13369584	\$ 0.04663259	34.8796%
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	8/29/2024	8/29/2024	8/30/2024	\$ 0.12141668	\$ 0.04234966	34.8796%
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	9/27/2024	9/27/2024	9/30/2024	\$ 0.11979168	\$ 0.04178287	34.8796%