

# LQDM

## Amplify LQD Investment Grade 12% Target Income ETF

### Fixed Income, Amplified with Covered Calls

Targeting high income and capital appreciation potential, LQDM offers portfolio diversification by combining weekly covered calls with investment-grade bond exposure in a single ticker. The Amplify LQD Investment Grade 12% Target Income ETF seeks investment results that generally correspond to the performance (before fees and expenses) of the Bloomberg U.S. Investment Grade Corporate Bond 12% Income Covered Call Index.

### Reasons to Invest

Offers Potential For:



**High Targeted Income:** LQDM targets 12% annualized income through option premium income<sup>1</sup> and interest from investment-grade bonds.



**Total Return Focus:** LQDM aims to deliver attractive total return by combining consistent premium income from weekly covered calls with upside potential from shares not covered by calls.



**Enhanced Portfolio Resilience:** Higher credit quality exposure to over 2,000 investment-grade bonds, via the underlying investment, helps support more stable income and historically lower volatility across market environments.

*Target Income may not be achieved, and income may be significantly below that level during any one-year period if NAV remains level or declines. Distributions are not guaranteed.*

### TARGETED HIGH-INCOME COVERED CALL CONSTRUCTION

LQDM strategy aims to provide a high level of income through buying iShares iBoxx \$ Investment Grade Corporate Bond ETF (“LQD”) and selling one-week expiration, at the money<sup>2</sup> call option contracts, to target a total of 12% annual income from option premiums and interest income.

Target 12% Income Annually



#### BUY

Buy investment grade corporate bonds through LQD.



#### WRITE

Sell weekly call options on LQD, selling only enough calls to generate a total of 12% annual income from option premiums and interest income.



#### ROLL

On a weekly basis, replace expiring covered call option with the new one (roll) to help generate ongoing option premiums.



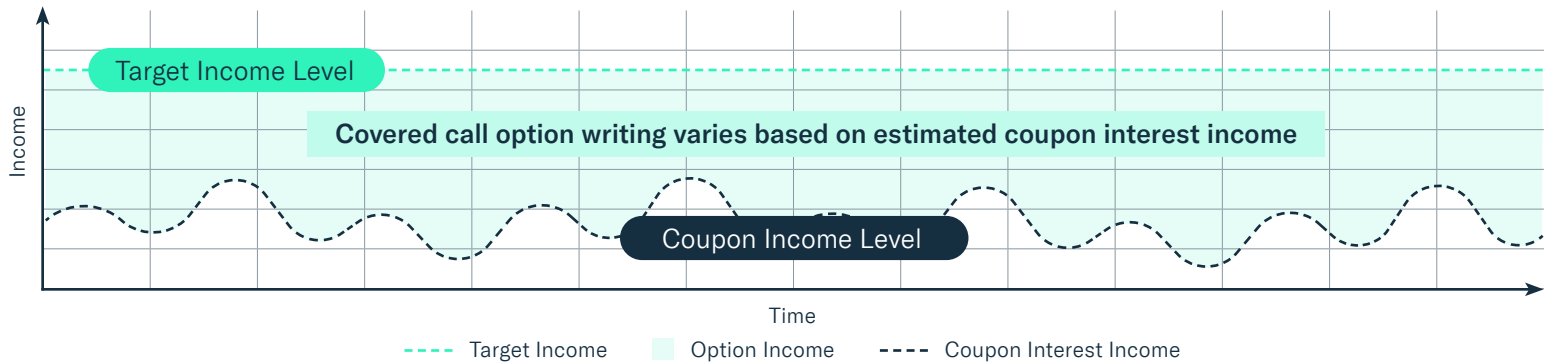
#### DISTRIBUTE

LQDM seeks to pay monthly distributions that include both the option income premiums and the underlying LQD dividends.

Ticker	LQDM
Launch Date	4/21/26
Primary Exchange	CBOE BZX
CUSIP	032108326
Fees & Expenses	
Management Fee	0.40%
Acquired Fund Fees & Expenses*	0.14%
Total Expense Ratio	0.54%
Index Name	Bloomberg U.S. Investment Grade Corporate Bond 12% Income Covered Call Index
Index Ticker	BTSICTLQ
Index Provider	Bloomberg
Rebalance Frequency	Weekly Options Roll

## WHY COMBINE COVERED CALLS WITH FIXED INCOME?

Traditional fixed income alone may fall short of income expectations; adding covered calls aims to enhance income potential while maintaining diversified bond exposure.



For illustrative purposes only. Not intended to represent any investment.

## Total Return Approach

### Target Income Strategy



Interest income from the underlying bond exposure



Option premium income

### Capital Appreciation Strategy



Upside potential from shares not covered by calls

## YieldSmart™ ETFs

YieldSmart ETFs are advanced covered call options-based ETFs — built for today's income needs and tomorrow's goals. By implementing carefully crafted options strategies this suite of investment solutions is designed to balance attractive monthly income with long-term capital appreciation, all in pursuit of compelling total return.

**Discover how our specialized strategies can help you amplify your investment portfolio at [YieldSmartETFs.com](https://YieldSmartETFs.com)**

\*Estimated based on expected expenses for the current fiscal year.

<sup>1</sup>An option premium is the cost an option buyer pays to the seller for the right to trade an asset at a set price within a certain period. <sup>2</sup> At the money call options prioritize income from option premiums with potential growth if the underlying isn't called away.

**Carefully consider the Fund's investment objectives, risks, charges, and expenses before investing. This and other information can be found in the Fund's statutory and summary prospectuses, which may be obtained at [AmplifyETFs.com](https://AmplifyETFs.com). Read the prospectus carefully before investing.**

LQDM-PS-0426

Investing involves risk, including the possible loss of principal. Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the Fund. Brokerage commissions will reduce returns.

There is no guarantee that the Fund will meet its investment objective. The Fund is not actively managed and the Fund's return may not match or achieve a high degree of correlation with the return of the Index. The Fund is non-diversified and may be concentrated, which can increase volatility. The Fund is subject to market risk, interest rate risk, inflation risk, credit risk, underlying fund risk, and risks associated with corporate bonds. Rising interest rates generally reduce the value of fixed income investments.

Covered call strategies may limit upside potential

while still exposing the Fund to downside risk. Covered puts can incur substantial losses if the underlying asset rises sharply, with premiums offering limited protection. The use of FLEX Options and other derivatives involves additional risks. Monthly distributions may include return of capital, which lowers the investor's cost basis and could result in higher loss.

The Bloomberg U.S. Investment Grade Corporate Bond 12% Income Covered Call Index is designed to provide exposure to U.S. investment grade corporate bonds and generate 12% income through interest payments and option premiums.

Investment advisor: Amplify Investments LLC; Sub-Adviser: Samsung Asset Management (New York), Inc.

Amplify ETFs are distributed by Foreside Fund Services, LLC.