AMPLIFY ETFs™

LQDM

Amplify LQD Investment Grade 12% Target Income ETF

As of 6/30/26

FUND FACTS

Ticker	LQDM
CUSIP	032108326
Launch Date	4/21/26
Primary Exchange	CBOE BZX
Number of Holdings	2

FEES & EXPENSES

Management Fee	0.40%
Acquired Fund Fees & Expenses*	0.14%
Total Expense Ratio	0.54%

INDEX

Index Name	Bloomberg U.S. Investment Grade Corporate Bond 12% Income Covered Call Index
Index Ticker	BTSICTLQ
Index Provider	Bloomberg
Rebalance	Weekly Options Roll
Website	Bloomberg.com

FIXED INCOME, AMPLIFIED WITH COVERED CALLS

Targeting high income and capital appreciation potential, LQDM offers portfolio diversification by combining weekly covered calls with investment-grade bond exposure in a single ticker. The Amplify LQD Investment Grade 12% Target Income ETF seeks investment results that generally correlate to the performance (before fees and expenses) of the Bloomberg U.S. Investment Grade Corporate Bond 12% Income Covered Call Index.

REASONS TO INVEST

Offers Potential For:

1. **High Targeted Income:** LQDM targets 12% annualized income through option premium income[1] and interest from investment-grade bonds.
2. **Total Return Focus:** LQDM aims to deliver attractive total return by combining consistent premium income from weekly covered calls with upside potential from shares not covered by calls.
3. **Enhanced Portfolio Resilience:** Higher credit quality exposure to over 2,000 investment-grade bonds, via the underlying investment, helps support more stable income and historically lower volatility across market environments.

Target Income may not be achieved, and income may be significantly below that level during any one-year period if NAV remains level or declines. Distributions are not guaranteed.

TOP STRATEGIC HOLDINGS

iShares iBoxx USD Investment Grade Corporate Bond ETF	100.19%
LQD 07/02/2026 109.11 C	-0.21%

Holdings and allocations are subject to change at any time and should not be considered a recommendation to buy or sell a security.

PERFORMANCE

	CUMULATIVE (%)			ANNUALIZED (%)	
	1 MO.	YTD	SINCE INCEPTION	1 YR.	SINCE INCEPTION
NAV	0.26%	N/A	-0.12%	N/A	N/A
Closing Price	0.25%	N/A	0.03%	N/A	N/A
Bloomberg U.S. Investment Grade Corporate Bond 12% Income Covered Call Index	0.19%	N/A	-0.06%	N/A	N/A

Fund inception date: 4/20/2026. ***The performance data quoted represents past performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than the original cost. Current performance may be lower or higher than the performance quoted. For most recent month end performance, visit AmplifyETFs.com/LQDM.*** *Brokerage commissions will reduce returns. NAV is the sum of all its assets less any liabilities, divided by the number of shares outstanding. The closing price is the last price at which the fund traded. Indexes are unmanaged and it's not possible to invest directly in an index.*

TARGETED HIGH-INCOME COVERED CALL CONSTRUCTION

LQDM strategy aims to provide a high level of income through buying iShares iBoxx $ Investment Grade Corporate Bond ETF ("LQD") and selling one-week expiration, at the money[2] call option contracts, to target a total of 12% annual income from option premiums and interest income.

Target 12% Income Annually

BUY

Buy investment grade corporate bonds through LQD.

WRITE

Sell weekly call options on LQD, selling only enough calls to generate a total of 12% annual income from option premiums and interest income.

ROLL

On a weekly basis, replace expiring covered call option with the new one (roll) to help generate ongoing option premiums.

DISTRIBUTE

LQDM seeks to pay monthly distributions that include both the option income premiums and the underlying LQD dividends.

There is no guarantee that distributions will be made.

TOTAL RETURN APPROACH

Target Income Strategy

- Interest income from the underlying bond exposure
- Option premium income

Capital Appreciation Strategy

- Upside potential from shares not covered by calls

Carefully consider the Fund's investment objectives, risks, charges, and expenses before investing. This and other information can be found in the Fund's statutory and summary prospectuses, which may be obtained at AmplifyETFs.com. Read the prospectus carefully before investing.

Investing involves risk, including the possible loss of principal. Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the Fund. Brokerage commissions will reduce returns.

There is no guarantee that the Fund will meet its investment objective. The Fund is not actively managed and the Fund's return may not match or achieve a high degree of correlation with the return of the Index. The Fund is non-diversified and may be concentrated, which can increase volatility. The Fund is subject to market risk, interest rate risk, inflation risk, credit risk, underlying fund risk, and risks associated with corporate bonds. Rising interest rates generally reduce the value of fixed income investments.

Covered call strategies may limit upside potential while still exposing the Fund to downside risk. Covered puts can incur substantial losses if the underlying asset rises sharply, with premiums offering limited protection. The use of FLEX Options and other derivatives involves additional risks. Monthly distributions may include return of capital, which lowers the investor's cost basis and could result in higher loss.

The Bloomberg U.S. Investment Grade Corporate Bond 12% Income Covered Call Index is designed to provide exposure to U.S. investment grade corporate bonds and generate 12% income through interest payments and option premiums.

Investment advisor: Amplify Investments LLC; Sub-Adviser: Samsung Asset Management (New York), Inc.

Amplify ETFs are distributed by Foreside Fund Services, LLC.

**Estimated based on expected expenses for the current fiscal year.*

[1]An option premium is the cost an option buyer pays to the seller for the right to trade an asset at a set price within a certain period.

[2]At the money call options prioritize income from option premiums with potential growth if the underlying isn't called away.

Not FDIC Insured | No Bank Guarantee | May Lose Value