

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Amplify Cash Flow High Income ETF		92-3992586	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
David Wilding	630-635-7036	AmplifyOps@AmplifyETFs.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
3333 Warrenville Road, #350		Lisle, IL 60532	
8 Date of action	9 Classification and description		
9/30/2024	Non-taxable Return of Capital Distribution		
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Statement 1	N/A	See Statement 1	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► Amplify International Enhanced Dividend Income ETF paid a non-taxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the Issuer.

See Statement 1 for per share of the non-taxable return of capital.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► IRC §301, §316

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► [The information provided above will be reflected on the shareholder's 2024 1099-DIV statement box 3.](#)

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► Date ►

Print your name ► A signed copy is maintained by the issuer

Title ▶

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Amplify Cash Flow High Income ETF
Organizational Action: Return of Capital
Date of Action: 9/30/2024

Statement 1

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Record Date</u>	<u>Ex-Dividend Date</u>	<u>Payable Date</u>	<u>Total Distributions</u>	<u>Nondividend Distributions</u>	<u>Return of Capital %</u>
Amplify Cash Flow High Income ETF	032108680	HCOW	1/30/2024	1/29/2024	1/31/2024	\$ 0.16906669	\$ 0.16906669	100.0000%
Amplify Cash Flow High Income ETF	032108680	HCOW	2/28/2024	1/27/2024	2/29/2024	\$ 0.17080000	\$ 0.17080000	100.0000%
Amplify Cash Flow High Income ETF	032108680	HCOW	3/27/2024	3/26/2024	3/28/2024	\$ 0.18013333	\$ 0.18013333	100.0000%
Amplify Cash Flow High Income ETF	032108680	HCOW	4/29/2024	4/26/2024	4/30/2024	\$ 0.17566665	\$ 0.17566665	100.0000%
Amplify Cash Flow High Income ETF	032108680	HCOW	5/30/2024	5/30/2024	5/31/2024	\$ 0.17419999	\$ 0.17419999	100.0000%
Amplify Cash Flow High Income ETF	032108680	HCOW	6/27/2024	6/27/2024	6/28/2024	\$ 0.17040003	\$ 0.17040003	100.0000%
Amplify Cash Flow High Income ETF	032108680	HCOW	7/30/2024	7/30/2024	7/31/2024	\$ 0.17513335	\$ 0.17513335	100.0000%
Amplify Cash Flow High Income ETF	032108680	HCOW	8/29/2024	8/29/2024	8/30/2024	\$ 0.17320001	\$ 0.17320001	100.0000%
Amplify Cash Flow High Income ETF	032108680	HCOW	9/27/2024	9/27/2024	9/30/2024	\$ 0.16000000	\$ 0.16000000	100.0000%