

## Amplify Transformational Data Sharing ETF

As of 12/31/23

### FUND FACTS

|                    |            |
|--------------------|------------|
| Ticker             | BLOK       |
| CUSIP              | 032108607  |
| Inception Date     | 01/17/2018 |
| Number of Holdings | 52         |
| Expense Ratio      | 0.75%      |

### PORTFOLIO MANAGEMENT

Michael Venuto, Daniel Weiskopf  
and Charles Ragauss, CFA  
Tidal Financial Group<sup>1</sup>

### MARKET CAPITALIZATION

|                        |        |
|------------------------|--------|
| Large Cap (> \$10B)    | 30.42% |
| Mid Cap (\$2B - \$10B) | 19.55% |
| Small Cap (< \$2B)     | 50.03% |

### INVESTING IN COMPANIES INVOLVED IN BLOCKCHAIN TECHNOLOGY\*

BLOK invests at least 80% of its net assets in the equity securities of companies actively involved in the development and utilization of blockchain technologies. Blockchain is a peer-to-peer shared, distributed ledger that can track tangible, intangible and digital assets and companies in all business sectors through the process of recording transactions and tracking assets in a business network.

### REASONS TO INVEST

- 1 Global equity portfolio** of professionally-selected companies involved in blockchain technology.
- 2 Active management approach** that we believe enables the Fund to remain flexible and identify companies that are best positioned to profit from the developing blockchain technology space.
- 3 Convenience and transparency:** access the blockchain and crypto ecosystem without complicated and burdensome K-1 tax reporting.<sup>2</sup>

### TOP 10 HOLDINGS

| TICKER  | COMPANY                | % WT. | TICKER  | COMPANY            | % WT. |
|---------|------------------------|-------|---------|--------------------|-------|
| MSTR    | Microstrategy Inc      | 5.25% | 8473 JP | SBI Hldgs Inc      | 3.25% |
| COIN    | Coinbase Global Inc    | 4.86% | RIOT    | Riot Platforms Inc | 3.04% |
| MARA    | Marathon Digital Hldgs | 4.46% | CLSK    | Cleanspark Inc     | 2.98% |
| BYON    | Beyond Inc             | 4.17% | SQ      | Block Inc          | 2.81% |
| GLXY CN | Galaxy Digital Hldgs   | 3.47% | 9449 JP | GMO Internet Group | 2.77% |

*Holdings and allocations are subject to change at any time and should not be considered a recommendation to buy or sell a security.*

### ACTIVE MANAGEMENT SELECTION PROCESS

#### Identify

Publicly-traded companies that are:

- Actively engaged in research & development and/or implementation;
- Profiting from the demand for blockchain applications;
- Partnering with or investing in companies;
- Acting as a member of multiple blockchain consortiums.

#### Classify

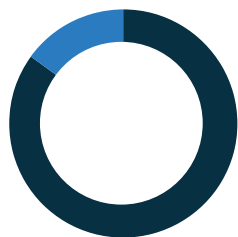
**Core:** Derive significant revenue from blockchain-related business

**Secondary:** Directly invests or partners in blockchain-related companies

#### Manage

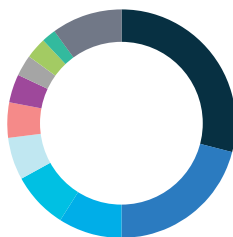
Managers adjust portfolio based on variables including: company fundamentals, valuation and news

## REGIONAL ALLOCATION



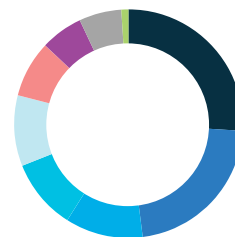
- North America (85%)
- Asia Pacific (15%)

## INDUSTRY ALLOCATION



- Software (29%)
- Capital Markets (21%)
- IT Services (9%)
- Financial Services (8%)
- Banks (6%)
- Semiconductors & Semiconductor Equipment (5%)
- Specialty Retail (4%)
- Broadline Retail (3%)
- Entertainment (3%)
- Technology Hardware, Storage & Peripherals (2%)
- Others (10%)

## BLOCKCHAIN INDUSTRY ALLOCATION



- Transactional (26%)
- Miner (22%)
- Venture (11%)
- Application (10%)
- Exposure (10%)
- Private Blockchain (8%)
- Semi-Conductor (6%)
- Conglomerate (6%)
- Aggregate -Pre Cash (1%)

## PERFORMANCE

|               | CUMULATIVE (%) |        |                 | ANNUALIZED (%) |        |        |                 |
|---------------|----------------|--------|-----------------|----------------|--------|--------|-----------------|
|               | 1 MO.          | YTD    | SINCE INCEPTION | 1 YR.          | 3 YR.  | 5 YR.  | SINCE INCEPTION |
| Fund NAV      | 25.79%         | 98.09% | 81.96%          | 98.09%         | -0.22% | 19.29% | 10.57%          |
| Closing Price | 25.49%         | 99.69% | 81.69%          | 99.69%         | -0.44% | 19.42% | 10.54%          |

Fund inception date: 01/17/2018. The performance data quoted represents past performance. Past performance does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than their original cost and current performance may be lower or higher than the performance quoted. For performance data current to the most recent month-end please call 855-267-3837 or visit [AmplifyETFs.com/BLOK](https://amplifyetfs.com/BLOK). Brokerage commissions will reduce returns.

**Carefully consider the Fund's investment objectives, risks, charges, and expenses before investing. This and other information can be found in the Fund's statutory and summary prospectuses, which may be obtained at [amplifyetfs.com](https://amplifyetfs.com). Read the prospectus carefully before investing.**

Investing involves risk, including the possible loss of principal. Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. The Fund is subject to management risk because it is actively managed. Narrowly focused investments typically exhibit higher volatility. A portfolio concentrated in a single industry, such as companies actively engaged in blockchain technology, makes it vulnerable to factors affecting the companies. The Fund may face more risks than if it were diversified broadly over numerous industries or sectors. Blockchain technology may never develop optimized transactional

processes that lead to realized economic returns for any company in which the Fund invests.

The Fund will invest at least 80% of the Fund's net assets in equity securities of companies actively involved in the development and utilization of blockchain technologies. Such investments may be subject to the following risks: the technology is new and many of its uses may be untested; theft, loss or destruction; competing platforms and technologies; cybersecurity incidents; developmental risk; lack of liquid markets; possible manipulation of blockchain based assets; lack of regulation; third party product defects or vulnerabilities; reliance on the Internet; and line of business risk. The investable universe may include companies that partner with or invest in other companies that are engaged in transformational data sharing or companies that participate in blockchain industry consortiums. The Fund will invest in the securities of foreign companies. Securities issued by foreign companies present risks beyond those of securities of U.S. issuers.

Amplify Investments LLC is the Investment Adviser to

the Fund and Toroso Investments, LLC serves as the Investment Sub-Adviser. Amplify ETFs are distributed by Foreside Fund Services, LLC.

\*BLOK does not invest directly in blockchain technology, but invests in companies actively involved in the development and utilization of blockchain technology. BLOK is also comprised of companies that are partnering with and/or directly investing in companies that are actively engaged in this technology, as well as companies acting as members of multiple consortiums dedicated to this technology.

<sup>1</sup>Tidal Financial Group is the brand name for Toroso Investments, LLC and its subsidiary Tidal ETF Services LLC.

<sup>2</sup>Schedule K-1 is a federal tax document used to report the income, losses, and dividends of a business' or financial entity's partners or an S corporation's shareholders. This information does not constitute, and should not be considered a substitute for, legal or tax advice.

**Not FDIC Insured | No Bank Guarantee | May Lose Value**