ETC TRUST – YIELDSHARES HIGH INCOME ETF 45-5041055

SEI INVESTMENTS DISTRIBUTION 1-855-796-3863

1 FREEDOM VALLEY DRIVE OAKS, PA 19456

SEE BELOW NON-TAXABLE RETURN OF CAPITAL DISTRIBUTION

301505301 YYY

Organizational Action


The basis of shareholders of record on each distribution date listed on Line 15, above, is reduced by the per share amount of listed on Line 15, as referenced above. The rate was determined in accordance with IRC 301 & 316.
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based  

IRC 301 & 316

18 Can any resulting loss be recognized?  

Not applicable to this transaction as no loss may be recognized on a return of capital distribution. The shareholders cost basis should be adjusted to reflect the return of capital distribution which may affect the gain or loss realized by the shareholder upon disposition of his/her shares.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year  

The information provided herein has been provided to each shareholder on their 2018 form 1099 div statement, Box 3 from their respective Broker/Dealer.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ A signed copy is maintained by the issuer  

Date ▶ 02/15/2019

Print your name ▶ Title ▶

Paid Preparer Use Only  

Print/Type preparer's name Preparer's signature Date Check □ if self-employed PTIN

Firm's name ▶ Firm's EIN ▶

Firm's address ▶ Phone no.