## (December 2017 Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) 1 Issuer's name Amplify High Income ETF 45-5041055 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact 630-635-7036 AmplifyOps@AmplifyETFs.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 3333 Warrenville Road, #350 Lisle, IL 60532 8 Date of action 9 Classification and description 10/31/2023 Non-taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Statement 1 See Statement 1 N/A Organizational Action Attach additional statements if needed. See back of form for additional guestions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► Amplify High Income ETF paid a non-taxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the Issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Par	t II 🔻	Organizational Action (continued)			
17	List the	applicable Internal Revenue Code section	(s) and subsection(s) upon which the tax tre	eatment is based ▶	► IRC §301 and §316
18	Can any	resulting loss be recognized? No loss	s can be recognized by the shareholders	of record for the	non-tavable return of capital
	bution r		s can be recognized by the shareholders	or record for the	non taxable retain of capital
2.5011					
<b>19</b> be re		any other information necessary to impler on the shareholder's 2023 1099-DIV state	ment the adjustment, such as the reportable ement box 3.	e tax year ▶ The in	nformation provided above will
Sigr Here	belief	it is true, correct, and complete. Declaration of	nined this return, including accompanying sched preparer (other than officer) is based on all inform	nation of which prepa	
	3.9.10	· ·			
	Print	your name ▶		Title ►	
Paid	'	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed PTIN
	Only	Firm's name			Firm's EIN ▶
<b>-</b> 36	Cilly	Firm's address ▶			Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Organizational Action: Return of Capital

Date of Action: 10/31/2023

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Pa	art II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Record Date	Ex-Dividend Date	Payable Date	Tota	al Distributions	Nondividend Distributions	Return of Capital %
Amplify High Income ETF	032108847	YYY	1/30/2023	1/27/2023	1/31/2023	\$	0.12000000	\$ 0.03635404	30.2950%
Amplify High Income ETF	032108847	YYY	2/27/2023	2/24/2023	2/28/2023	\$	0.12000000	\$ 0.03635404	30.2950%
Amplify High Income ETF	032108847	YYY	3/30/2023	3/29/2023	3/31/2023	\$	0.12000000	\$ 0.03635404	30.2950%
Amplify High Income ETF	032108847	YYY	4/27/2023	4/26/2023	4/28/2023	\$	0.12000000	\$ 0.03635404	30.2950%
Amplify High Income ETF	032108847	YYY	5/30/2023	5/26/2023	5/31/2023	\$	0.12000000	\$ 0.03635404	30.2950%
Amplify High Income ETF	032108847	YYY	6/29/2023	6/28/2023	6/30/2023	\$	0.12000000	\$ 0.03635404	30.2950%
Amplify High Income ETF	032108847	YYY	7/28/2023	7/27/2023	7/31/2023	\$	0.12000000	\$ 0.03635404	30.2950%
Amplify High Income ETF	032108847	YYY	8/30/2023	8/29/2023	8/31/2023	\$	0.12000000	\$ 0.03635404	30.2950%
Amplify High Income ETF	032108847	YYY	9/28/2023	9/27/2023	9/29/2023	\$	0.12000000	\$ 0.03635404	30.2950%
Amplify High Income ETF	032108847	YYY	10/30/2023	10/27/2023	10/31/2023	\$	0.12000000	\$ 0.03635404	30.2950%