(December 2017 Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) 1 Issuer's name Amplify Natural Resources Dividend Income ETF 88-3324747 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact David Wilding AmplifyOps@AmplifyETFs.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 3333 Warrenville Road, #350 Lisle, IL 60532 8 Date of action 9 Classification and description 10/31/2023 Non-taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Statement 1 See Statement 1 N/A Organizational Action Attach additional statements if needed. See back of form for additional guestions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► Amplify Natural Resources Dividend Income ETF paid a non-taxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the Issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

18 Can any resulting loss be recognized? ► No loss can be recognized by the shareholders of record for the non-taxable return of capital distribution received. 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The information provided above will be reflected on the shareholder's 2023 1099-DIV statement box 3. 10 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The information provided above will be reflected on the shareholder's 2023 1099-DIV statement box 3. 11 Under penalties of perjay, I deciare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and letter, is true, somed, and complete. Deciaration of prepare (piter than office) is based on all information driving prepare has any viscoling. 12 Sign Here 13 Propare A SIGNED COPY IS MAINTAINED ON FILE AT ISS here 14 Proparer 15 Date 16 Check: PTIN settlement Preparer 18 Date 18 Proparer 18 P	Par	Ш	Organizational Action (continued)	()						
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Organizational Action: Return of Capital

Date of Action: 10/31/2023

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Pa	art II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Record Date	Ex-Dividend Date	<u>Payable Date</u>	Tota	al Distributions	Nondividend Distributions	Return of Capital %
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	2/27/2023	2/24/2023	2/28/2023	\$	0.14453106	\$ 0.04018726	27.8053%
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	3/30/2023	3/29/2023	3/31/2023	\$	0.24540000	\$ 0.06823415	27.8053%
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	4/27/2023	4/26/2023	4/28/2023	\$	0.21498752	\$ 0.05977788	27.8053%
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	5/30/2023	5/26/2023	5/31/2023	\$	0.20818584	\$ 0.05788665	27.8053%
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	6/29/2023	6/28/2023	6/30/2023	\$	0.18900000	\$ 0.05255197	27.8053%
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	7/28/2023	7/27/2023	7/31/2023	\$	0.17946665	\$ 0.04990120	27.8053%
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	8/30/2023	8/29/2023	8/31/2023	\$	0.17700000	\$ 0.04921534	27.8053%
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	9/28/2023	9/27/2023	9/29/2023	\$	0.17920000	\$ 0.04982706	27.8053%
Amplify Natural Resources Dividend Income ETF	032108730	NDIV	10/30/2023	10/27/2023	10/31/2023	\$	0.13744791	\$ 0.03821777	27.8053%