

As of 3/31/24

FUND FACTS

Ticker	YYY
CUSIP	032108847
Distribution Schedule	Monthly
Inception Date	06/12/2012
Primary Exchange	NYSE ARCA
Number of Holdings	45

FEES & EXPENSES

Management Fee	0.50%
Acquired Fund Fees	4.10%
Total Expense Ratio	4.60%

INDEX

Index Name	ISE High Income Index
Index Provider	Nasdaq, Inc
Index Ticker	YLDATR
Weighting	Linear
Top 10 Holdings Weight	32%
Avg CEF Premium/Discount	-4.67%†
Index Duration**	4.58 years
Average CEF Market Cap	\$1.30 billion
Reconstitution Frequency	Semi-Annual

†as of 3/31/24

THE PURSUIT OF HIGH INCOME

YYY is a portfolio of 45 closed-end funds (CEFs) based on a rules based index. The ISE High Income Index selects CEFs ranked highest overall by ISE in the following factors: Yield, Discount to Net Asset Value (NAV), and Liquidity. This Investment approach results in a portfolio which contains a variety of asset classes, investment strategies and asset managers.

REASONS TO INVEST

- 1 Distribution Potential:** The 30-Day SEC Yield* for YYY was 9.79% as of 3/31/24.
- 2 Appreciation Potential:** Purchasing CEF shares below net asset value, also referred to as a discount, may provide potential for appreciation. The average CEF held by YYY traded at a -4.67% discount to net asset value as of 3/31/24.
- 3 Diversification:** YYY holds 45 CEFs diversified by asset class and CEF issuers.

TOP 10 HOLDINGS

TICKER	COMPANY	% WT.	TICKER	COMPANY	% WT.
PDI	Pimco Dynamic Income	3.56%	KYN	Kayne Anderson Energy Infrac.	3.05%
ECC	Eagle Point Credit Co	3.41%	FPF	First Trust Intermediate Dur	3.02%
PAXS	Pimco Access Income	3.38%	JFR	Nuveen Floating Rate Income	2.98%
PDO	Pimco Dynamic Income Opp	3.38%	JQC	Nuveen Credit Strategies Income	2.97%
OXLC	Oxford Lane Capital Corp	3.36%	WDI	Western Asset Divers. Income	2.94%

Holdings and allocations are subject to change at any time and should not be considered a recommendation to buy or sell a security.

PERFORMANCE

	CUMULATIVE (%)			ANNUALIZED (%)				
	1 MO.	YTD	SINCE INCEPTION	1 YR.	3 YR.	5 YR.	10 YR.	SINCE INCEPTION
Fund NAV	2.74%	6.68%	80.98%	17.12%	0.10%	2.97%	3.23%	5.15%
Closing Price	2.96%	6.96%	81.26%	17.12%	0.09%	2.97%	3.24%	5.17%
ISE High Income TR Index	2.80%	6.90%	74.61%	17.73%	0.53%	3.47%	3.60%	4.84%

Fund inception date: 06/12/2012. The performance data quoted represents past performance. Past performance does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than their original cost and current performance may be lower or higher than the performance quoted. For performance data current to the most recent month-end please visit [AmplifyETFs.com/YYY](https://www.amplifyetfs.com/YYY). Brokerage commissions will reduce returns. A fund's NAV is the sum of all its assets less any liabilities, divided by the number of shares outstanding. The closing price or market price is the most recent price at which the fund was traded. Indexes are unmanaged and it's not possible to invest directly in an index.

Performance at market price will differ from performance at NAV due to variations in the Fund's market price versus NAV, which may reflect factors such as fluctuations in supply and demand for Fund shares, changes in Fund distributions, shifting market expectations for the Fund's future returns and distribution rates, and other considerations affecting the trading prices of closed-end funds.

CEF ISSUER ALLOCATION



- Nuveen (18%)
- PIMCO (17%)
- BlackRock (12%)
- Franklin Templeton (8%)
- Abrdn (4%)
- Eagle Point (3%)
- Oxford Lane (3%)
- Kayne Anderson (3%)
- First Trust (3%)
- Blackstone Strategic (3%)
- ALPS (3%)
- Virtus (3%)
- Brookfield (3%)
- Eaton Vance (3%)
- Others (14%)

ASSET CLASS EXPOSURE



- Multisector Bond Funds (27%)
- Loan Participation (14%)
- Preferred Equity (8%)
- Collateralized Loan Obligation (7%)
- National Municipal (tax-free) Bond (6%)
- MLP Funds (6%)
- California (CA) Municipal Bond (4%)
- Muni High Yield (3%)
- Investment Grade Bond (3%)
- General Equity Funds (3%)
- Covered Call Funds (3%)
- Global Equity (3%)
- Limited Duration Bond Funds (3%)
- US Government Bond Funds (3%)
- Utilities Funds (3%)
- High Yield Bond Funds (2%)
- Others (2%)

SELECTION METHODOLOGY

ELIGIBLE UNIVERSE

CEFs must be organized in the US and shares listed on US exchanges, minimum \$500 million market capitalization and six-month average daily traded volume of at least \$1 million.

PROCESS

The eligible universe is provided a ranking, ordered by yield, discount to NAV, and liquidity, and the top 45 are included.

MODIFIED, LINEAR APPROACH

The top-ranked constituents within the 45 receive the greatest weightings. The weights may not exceed 3% or 100% of the ratio between six-month average daily traded value and \$10 million.

REBALANCING

The Index is rebalanced semi-annually in January and July.

There is no guarantee that distributions will be made.

Carefully consider the Fund's investment objectives, risks, charges, and expenses before investing. This and other information can be found in the Fund's statutory and summary prospectuses, which may be obtained at amplifyetfs.com. Read the prospectus carefully before investing.

The Fund's distributions are determined by the Investment Adviser based on its current assessment of the Fund's long-term return potential. As portfolio and market conditions change, the rate and frequency of distributions paid by the Fund could change.

Investing involves risk, including the possible loss of principal. Because the Fund is a fund of funds, its investment performance largely depends on the investment performance of the Underlying Funds in which it invests. An investment in the Fund is subject to the risks associated with the Underlying Funds that comprise the Index, including risks related to investments in derivatives, REITs, foreign securities and municipal securities. Fixed-income securities' prices generally fall as interest rates rise. High yield securities are subject to the increased risk of an issuer's inability to

meet principal and interest payment obligations. These securities may be subject to greater price volatility due to such factors as specific corporate developments, interest rate sensitivity, negative perceptions of the non-investment grade securities markets, real or perceived adverse economic conditions, and lower liquidity. Preferred stock is subject to many of the risks associated with debt securities, including interest rate risk. In addition, preferred stock may not pay a dividend, an issuer may suspend payment of dividends on preferred stock at any time, and in certain situations an issuer may call or redeem its preferred stock or convert it to common stock. International investments may also involve risk from unfavorable fluctuations in currency values, differences in generally accepted accounting principles, and from economic or political instability. There is no guarantee that the fund will meet its investment objective.

The Fund will pay indirectly a proportional share of the fees and expenses of the Underlying Funds in which it invests, including their investment advisory and administration fees, in addition to its own fees and expenses. In addition, at times certain segments of the market represented by constituent Underlying Funds may be out of favor and underperform other segments. The underlying holdings of the fund may be leveraged, which will expose the holdings to higher volatility and

may accelerate the impact of any losses.

Amplify Investments LLC serves as the Investment Advisor and Penserra Capital Management LLC serves as sub-advisor to the Fund. Amplify ETFs are distributed by Foreside Fund Services, LLC.

*30-Day SEC Yield is a standard yield calculation developed by the Securities and Exchange Commission that allows for fairer comparisons among bond funds. It is based on the most recent month end. This figure reflects the interest earned during the period after deducting the Fund's expenses for the period. The Fund's distributions may be comprised of non-dividend distributions, also known as return of capital. Please refer to the Fund's distribution notices and year-end information posted on the Fund's website at <https://amplifyetfs.com/our-etfs#yytax> for additional information.

**Unmanaged index returns do not reflect any fees, expenses or sales charges. The metric of "Index Duration" is calculated using the following steps: Gather duration measures of all fixed income components, calculate average weighted duration for the fixed income allocation of the index and scale the fixed income calculated duration to cover 100 of component weight assigning duration of 0 to remaining weight.

Not FDIC Insured | No Bank Guarantee | May Lose Value