## (December 2017 Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name Amplify YieldShares CWP Dividend & Option Income ETF 81-3515015 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact **Brad Bailey** bbailey@amplifyetfs.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 310 S. Hale Street Wheaton, IL 60187 8 Date of action 9 Classification and description 10/31/2018 Nontaxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) DIVO 032108409 N/A Organizational Action Attach additional statements if needed. See back of form for additional guestions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► AMPLIFY YIELDSHARES CWP DIVIDEND & OPTION INCOME ETF PAID A NONTAXABLE RETURN OF CAPITAL DISTRIBUTION TO THE SHAREHOLDERS OF RECORD ON THE DATES ATTACHED. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► FOR EACH DIVIDEND NOTED ABOVE, 17.9842% OF EACH SUCH DIVIDEND WAS A RETURN OF CAPITAL IN ACCORDANCE WITH THE IRC SECTION 301(C)(2). ACCORDINGLY, THE SHAREHOLDER WOULD REDUCE THE HOLDER'S BASIS IN THE STOCK BY THE PORTION OF THE DISTRIBUTION DETERMINED TO BE RETURN OF CAPITAL. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE TAX BASIS OF THE SHARHOLDERS OF RECORD FOR EACH DIVIDEND NOTED ABOVE IS LOWERED BY THE PER SHARE AMOUNT DISCLOSED IN THE ATTACHMENT. THE RATE WAS DETERMINED IN ACCORDANCE WITH IRC SECTION 301 AND 316.

Par	t II	Organizational Action (continued	<i>d</i> )		,				
17	List the	e applicable Internal Revenue Code sectio	n(s) and subsection(s) upon which the tax	x treatment is based ▶	IRC SECTIONS 301, 316.				
18	Can ar	ny resulting loss be recognized? ► NO L0	OSS CAN BE RECOGNIZED BY THE SH	HAREHOLDERS OF RI	ECORD FOR THE				
		BLE RETURN OF CAPITAL DISTRIBUTION							
		e any other information necessary to imple L BE REFLECTED ON THE SHAREHOL			FORMATION PROVIDED				
ABU	/E VVIL	L BE REFLECTED ON THE SHAREHOL	DERS 2010 1099-DIV STATEMENT, BO.	Λ 3.					
	Unc	der penalties of perjury, I declare that I have exa	amined this return, including accompanying sc	hedules and statements,	and to the best of my knowledge and				
	beli	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.							
Sign		A signed copy is maintained by the issuer							
Here	Sigr	nature A signed copy is maintai	ned by the issuer	Date ►					
				T:41 - <b>b</b>					
D-:		t your name ► Print/Type preparer's name	Preparer's signature	Title ► Date	Chook D if PTIN				
Paid					Check if   Till   Self-employed				
	oarer Only			'	Firm's EIN ▶				
	<u> </u>	Firm's address ▶			Phone no.				
Send	Form 8	3937 (including accompanying statements)	ompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054						

## Amplify Yieldshares CWP Dividend & Option Income ETF 81-3515015 FYE 10/31/2018

## DIVO 032108409

					Return of
Record Date	Ex Date	Payable Date	<b>Total Dividend</b>	<b>Return of Capital</b>	Capital %
3/29/2018	3/28/2018	4/2/2018	0.33205500	0.05971736	17.9842%
6/29/2018	6/28/2018	7/2/2018	0.33499250	0.06024564	17.9842%
7/31/2018	7/30/2018	8/1/2018	0.11522834	0.02072287	17.9842%
8/31/2018	8/30/2018	9/4/2018	0.12391667	0.02228539	17.9842%
9/28/2018	9/27/2018	10/1/2018	0.12512500	0.02250270	17.9842%
10/31/2018	10/30/2018	11/1/2018	0.12934167	0.02326103	17.9842%
		•	1.16065918	0.20873500	="
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